Mezzanine/Subordinated Debt Lenders in Southern California

Mezzanine and subordinated debt lenders (typically insurance companies, pension funds, commercial finance companies, investment funds and other financial institutions) provide unsecured loans to companies. In the event of default, this financing has a lower priority than other debt and is less likely to be repaid in full after all senior obligations have been satisfied. Thus, mezzanine and subordinated debt lenders require a higher rate of return than secured or senior debt lenders, typically reflected in comparatively higher rates of interest and quasi-equity features. Mezzanine financings, a subset of subordinated debt, can be structured either as debt (typically an unsecured promissory note that is subordinate to senior debt) or preferred stock (which is senior only to common stock). Mezzanine financings are usually private placements that are often used by companies with high overall leverage levels. Mezzanine and subordinated debt lenders may require cash interest or interest payable in kind (negative amortization which increases the principal of the loan) and/or an equity stake in the form of warrants, options or a debt-into-equity conversion feature. Mezzanine debt typically does not amortize until all secured debt, which is senior in repayment to mezzanine, is repaid in full.

<table>
<thead>
<tr>
<th>Company</th>
<th>Website</th>
<th>Address</th>
<th>Primary Contact</th>
</tr>
</thead>
</table>
| Andell Holdings, LLC                         | www.andellinc.com                    | 10877 Wilshire Blvd. Suite 2200              | Andrew Hauptman  
Co-Chairman and CEO  
Tel: 310-954-4880  
Email: AH@andellinc.com |
| Apollo Management, L.P.                      | No Website available                 | 10250 Constellation Blvd. Suite 2900         | Peter Copses  
Senior Partner  
Tel: 310-843-1900  
Email: copses@nyc.apollolp.com |
Partner  
Tel: 310-201-4100  
Email: beckman@aresmgmt.com |
| Aurora Resurgence Management Partners, LLC   | www.aurorares.com                    | 10877 Wilshire Blvd. 21st Floor              | Steven Martinez  
Managing Director  
Tel: 310-551-0101  
Email: smartinez@aurorares.com |
Partner and President  
Tel: 310-260-6570  
Email: druusler@bisoncapital.com |
| Black Canyon Capital LLC                     | www.blackcanyoncapital.com           | 2000 Avenue of the Stars, 11th Floor         | Michael Hooks  
Managing Director  
Tel: 310-272-1800  
Email: mhooks@blackcanyoncapital.com |
Managing Director  
Tel: 310-996-9572  
Email: jupchurch@caltius.com |
| Cardinal Americas                            | www.cardinalamericas.com             | 1401 North Broadway                          | Robert Aquallo  
Managing Partner  
Tel: 213-533-8211  
Email: raguallo@cardinalamericas.com |
President and Head of Mezzanine Investments  
Tel: 424-901-6700  
Email: mhhahn@churchillnet.com |
| Colony Capital                                | www.colonyinc.com                    | 2450 Broadway Street, 6th Floor              | Darren Tangen  
Principal  
Tel: 310-552-7230  
Email: dtangen@colonyinc.com |
| Crystal Capital                              | www.crystalcapital.com               | 5928 Tuxedo Terrace                          | Richard Bochicchio  
Managing Director  
Tel: 323-839-5526  
Email: rbochicchio@crystalcapital.com |
| Diamond Creek Capital                         | www.diamondcreekcap.com              | 26 Orange Blossom Circle, Suite 10           | John Devenny  
Managing Director  
Tel: 949-720-4696  
Email: jdevenny@diamondcreekcap.com |
| Direct Capital (unit of D.E. Shaw & Co.)     | www.deshawdirectcapital.com         | 110 Newport Center Drive Suite 200           | Robert Ladd  
President  
Tel: 949-719-1142  
Email: laddr@laminardirect.com |
| Fifth Street Capital                          | www.fifthstreetfinance.com           | 15233 Ventura Boulevard Penthouse 2          | Juan Alva  
Partner, Head of Origination  
Tel: 818-990-3144  
Email: juan@fifthstreetcap.com |
<table>
<thead>
<tr>
<th>Mezzanine/Subordinated Debt Lenders in Southern California</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Fulcrum Capital Group</strong></td>
</tr>
<tr>
<td><strong>Huntington Capital</strong></td>
</tr>
<tr>
<td><strong>Kayne Anderson Capital Partners, L.P.</strong></td>
</tr>
<tr>
<td><strong>Kelly Capital Investments, LLC</strong></td>
</tr>
<tr>
<td><strong>Levine Leichtman Capital Partners, Inc.</strong></td>
</tr>
<tr>
<td><strong>MezzCap Partners, LLC</strong></td>
</tr>
<tr>
<td><strong>Newstone Capital Partners, LLC</strong></td>
</tr>
<tr>
<td><strong>Pacific Capital Group, Inc.</strong></td>
</tr>
<tr>
<td><strong>Pacific Corporate Group</strong></td>
</tr>
<tr>
<td><strong>Shepherd Ventures</strong></td>
</tr>
<tr>
<td><strong>St. Cloud Capital, LLC</strong></td>
</tr>
<tr>
<td><strong>Synthetica LLC, Investment Arm</strong></td>
</tr>
<tr>
<td><strong>TCW / Crescent Mezzanine Partners, LLC</strong></td>
</tr>
<tr>
<td><strong>Vintage Capital Group, LLC</strong></td>
</tr>
<tr>
<td><strong>Wells Fargo Mezzanine Capital</strong></td>
</tr>
<tr>
<td><strong>Windjammer Capital Investors LLC</strong></td>
</tr>
</tbody>
</table>